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Mortgage Third Party Management System

THIRDPARTY MANAGER

Overview

VisionCore ThirdParty Manager is an integrated management tool for building relationships with third party brokers and sellers. ThirdParty Manager gives lenders all the tools necessary to recruit, approve and retain brokers and sellers.

Key Benefits

VisionCore ThirdParty Manager provides streamlined submission of third party applications through an easy-to-use online wizard, along with internal administration tools for managing these relationships once they are established. Also included are self-service functions that allow brokers and sellers to manage company information via an online interface. In today's marketplace, attracting and retaining third party originators are some of the most important aspects of your sales and marketing activities. ThirdParty Manager provides:

- Efficient Signup and Management of Third Parties
- Improved Quality of Customer Relationships Through Fraud Detection and Increased Customer Service
- Immediate Loan Submissions after Completion of Application
- Stronger Communication Channels with your Customers
- Centralized Third Party Management Functions in a Single Solution
- Cost Effective Third Party Recruiting and Retention

Key Features

- Streamlined Online Application Process
- Multiple Branch Location Support
- Ownership and License Management
- Customized Branding
- Integration with 3rd Approval Services
- Immediate Access to Originator Features

Solution Features

Online Application—Easy-to-use online wizard allows prospective customers to sign-up and receive immediate feedback on the submission.

Owner & License Management—Manage owner and license data to ensure all compliance is met. Alerts can be configured to provide reminders of upcoming license expiration.

Data Management—Manage DBAs, contacts, credit accounts and owner information about all third parties.

Integration with Originator—Integration with VisionCore Originator allows for immediate access to portal features once an application has been submitted.

Sales Management—Manage sales assignments to brokers and sellers to ensure customer relationships are effectively managed.

Data Export—Export brokers and sellers to an LOS system once they are approved to eliminate re-keying of critical data.

State of the Art Technology—Built upon proven technologies and industry standards. Provides simpler system integration and a platform for stable and scalable mortgage solutions, using a service oriented architecture (SOA).

The Solution is in Sight.

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